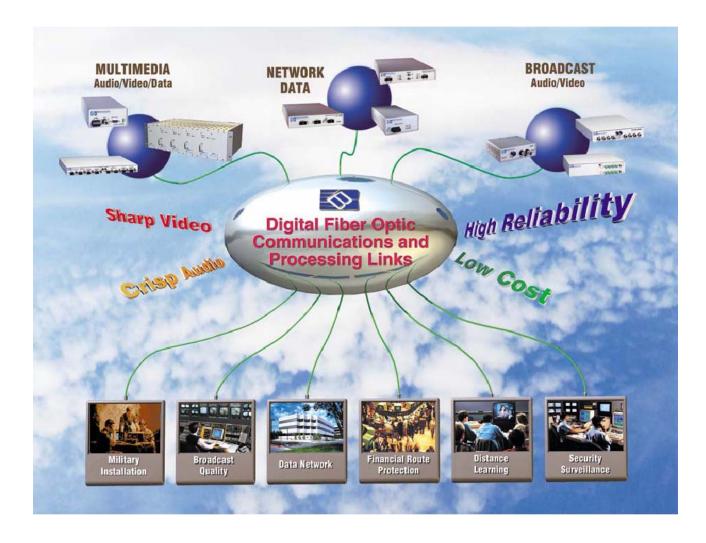
Company Overview

Broadata Communications, Inc.

2545 W. 237th Street, Suite K Torrance, CA 90505 310-530-1416 www.broadatacom.com

Broadata Communications, Inc.
All rights reserved. 2005

BCI Products





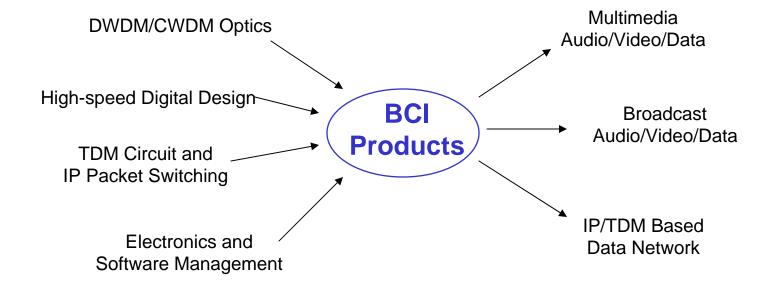
Company Overview

- BCI develops and manufactures fiber-optic communication products with
 32 current product families spanning multiple addressable markets
- Profitable operation since its reception in 1999, commercial growth rate has exceeded 69% for the last three years.
- Robust intellectual property portfolio with 13 U.S./International patents (8 granted, 5 pending)
- Opportunities for business expansion
 - ScreenLink™ Platform
 - Digital signage and cinema links for theaters, malls, shopping centers, airports, subway stations
 - Concierge[™] Fiberstation
 - Plu-and-play multimedia connectivity platform for hotels, convention, centers, boardrooms, universities and houses of worship
 - Broadcast Facility Link Platform
 - Broadcast Network Infrastructurefor studios and stations
 - StarWeb™ EPON
 - Fibrt to the premises, TDM featured Ethernet networks
 - New Product/Technology



Technology Innovations

- Features <u>Digital Fiber Optic Communications</u> and <u>Doing More</u> <u>with One Fiber</u>
- Pedigree Optics Heritage and Innovative Intellectual Property
 - More than 15 years optical communication design experience
 - 13 U.S./International patents, 8 granted, 5 pending





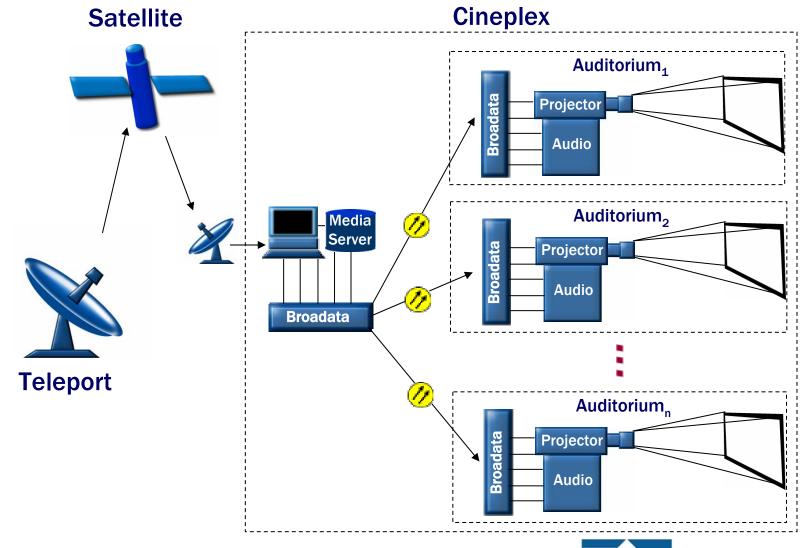
ScreenLink™ Platform



- Fiber-optic Multi-media Connectivity for Digital Cinema Advertising and Digital Signage Applications in theaters, malls, shopping centers, airports, subway stations, etc.
- Provides numerous multi-media functions on a plug-and-play basis.
 - RGBHV, DVI, HDTV Video Transmission
 - Switched 10/100BaseTX Ethernet
 - High Definition Stereo Audio, SPDIF, AES
- Priced competitively to conventional copper-based solutions.

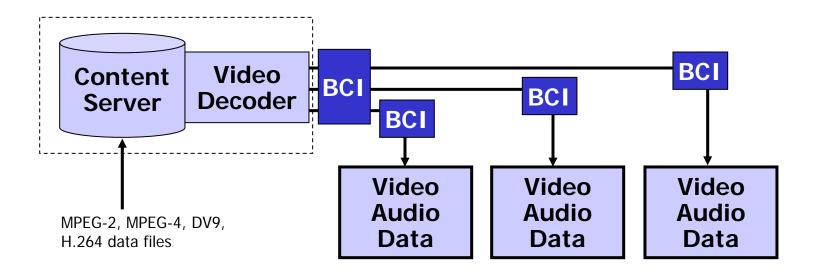


Digital Cinema Advertising



BROADATA

Digital Signage/Cinema

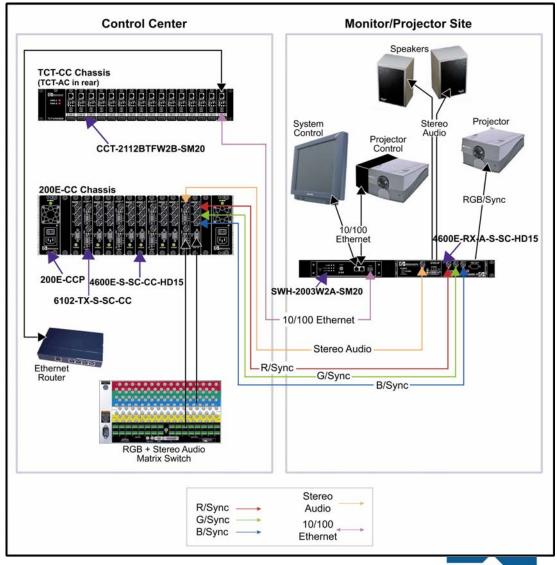


Video: Composite, S-Video, RGBHV, RGsB, DVI, HDTV

Audio: Analog Stereo Audio, SPDIF, AES/EBU Data: RS-232, RS-422, RS-485, 10/100BaseTX



Typical System Setup



BROADATA COMMUNICATIONS, INC

StarWeb™ EPON System

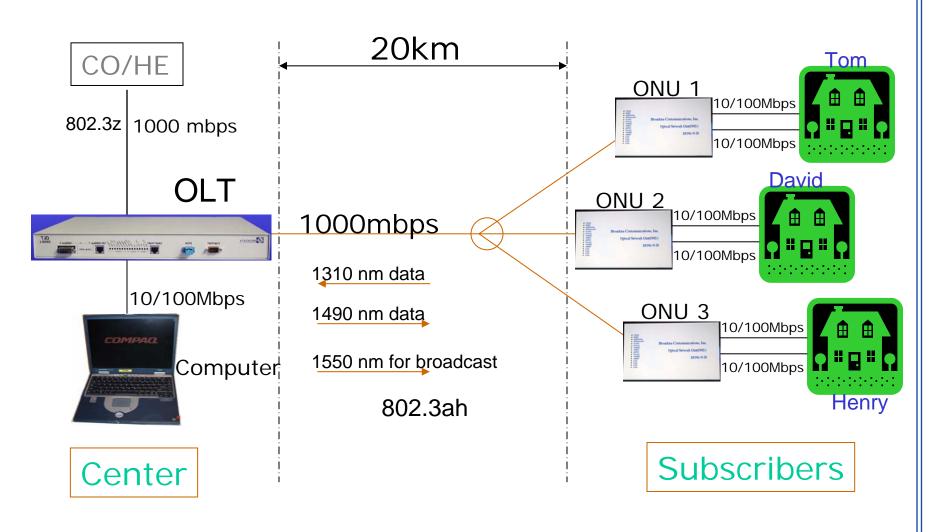




- Based upon IEEE 802.3ah Ethernet Standard
 - Symmetric 1.25 Gigabits/second transport
 - 1 OLT servers 32+ subscriber terminals (ONU) per single fiber
 - TDM quality Ethernet transmission
- "Triple Play" functionality supporting telephony, broadcast video & data
 - ASIC-based design enables superior price performance
 - Dynamic Bandwidth Allocation (DBA) with superior Quality of Service (QoS)
- Each link features up to 4 separate Logical Link Identifiers
 - Up to 4 Service Level Agreements supported for each subscriber ONU



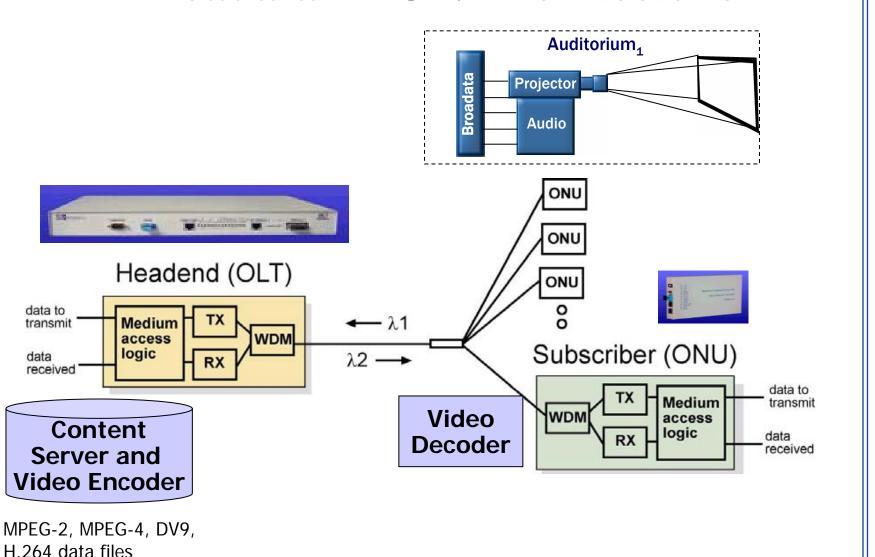
EPON Topology







Broadata EPON Architecture



Proprietary



Concierge™ Fiberstation

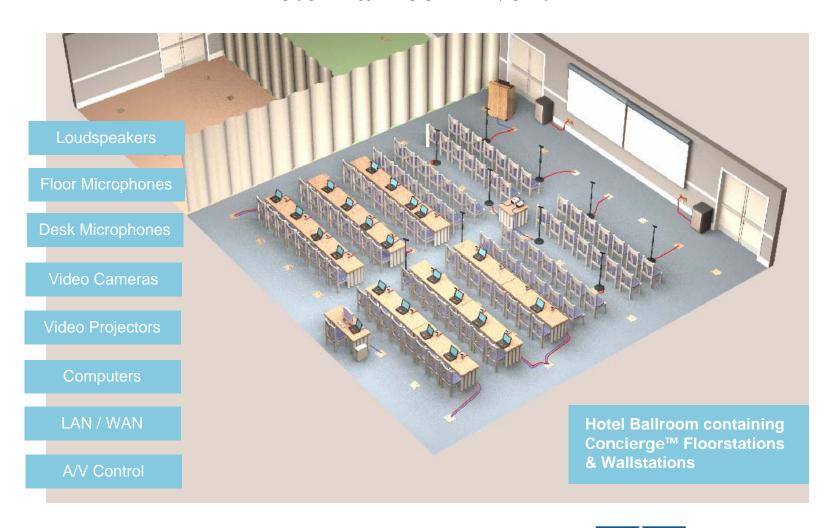




- First plug-and-play multi-media fiber-optic connectivity solution for:
 - Hotels, convention centers, conference centers, boardrooms, universities and houses of worship
- Provides numerous multi-media functions on a plug-and-play basis.
 - Fits into industry standard construction floor and wall boxes.
 - Operates over long distances with no amplification.
 - Fiber-optic cable eliminates structural and electrical issues.
 - Bandwidth to fulfill 20+ years of applications growth.
- Reduces installed system cost by greater than 50 percent versus conventional copper-based solutions.



Concierge™ Fiberstation Hotel Ballroom Event

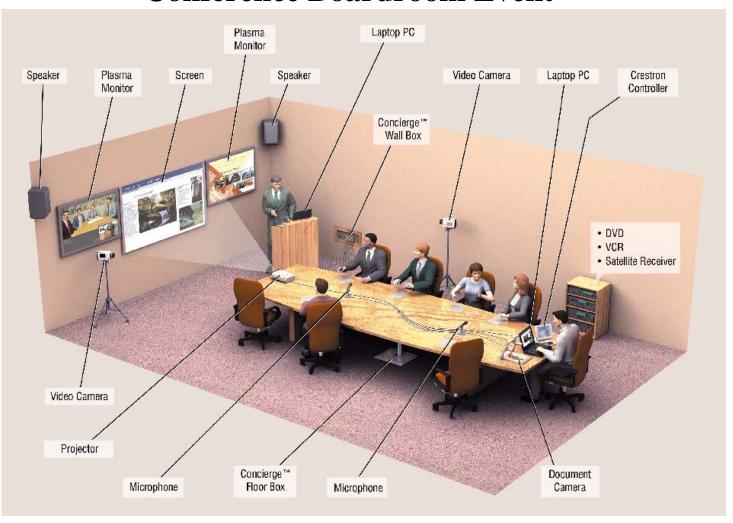






$Concierge^{TM}$ Fiberstation

Conference Boardroom Event



Proprietary



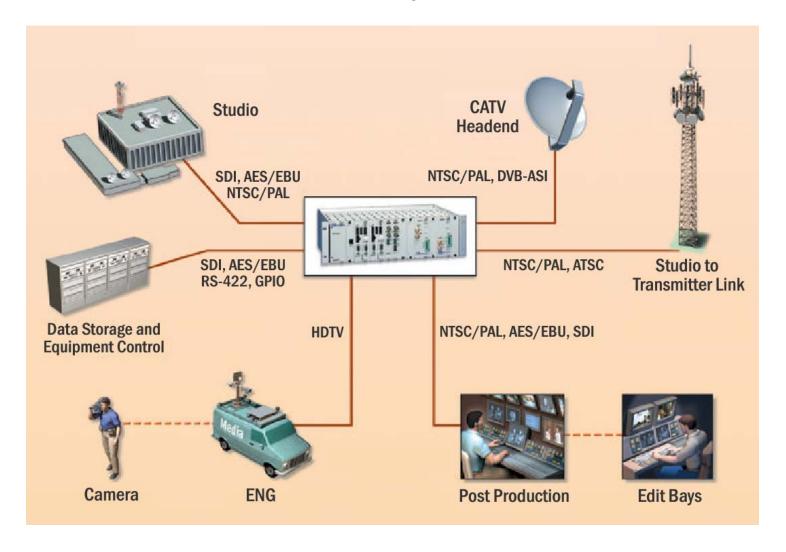
Broadcast Facility Link Platform



- Fiber-optic Facilities Link for Broadcast Studios and Stations.
- Provides high reliability standards-based transmission at high density.
 - Standard Definition Broadcast Quality Digital Video (720x480 pixels resolution)
 - High Definition Broadcast Quality Digital Video (1920 x 1080 pixels resolution)
 - AES/EBU, SPDIF Digital Audio
 - Broadcast Quality Analog Video and Analog Audio
 - RS-422, Ethernet, or GPIO control
- Integrated network monitoring and management.



Broadcast Facility Link Platform





NextGen: HiMark



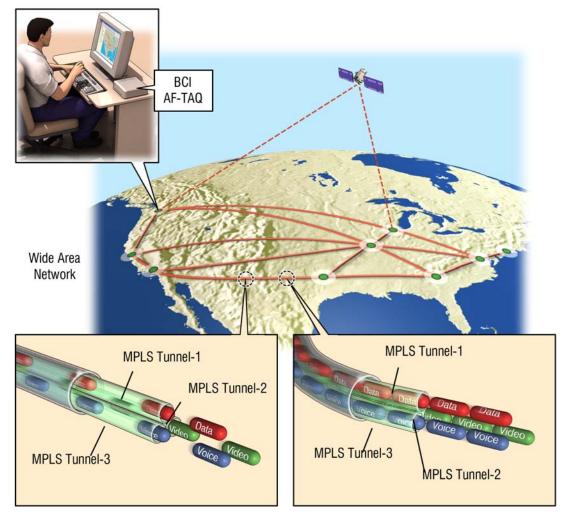


Encrypted Data Processing

Highly encrypted raw data processing in a compression-excellent Wavelet transform allows a message to be covertly added to each frame of a video image without losing fidelity of the information.

BROADATA

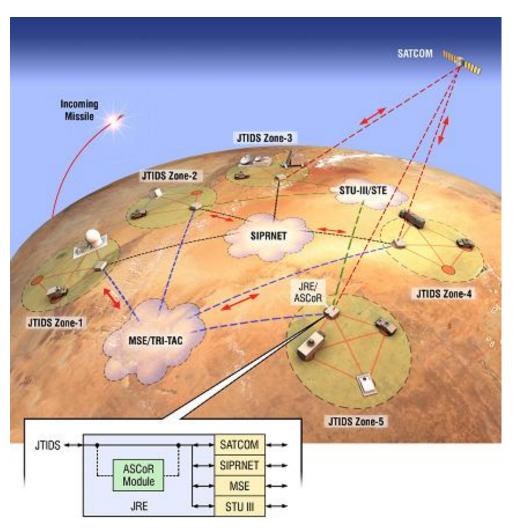
NextGen: TAQ



By advanced use of foreward traffic prediction, the TAQ can reduce typical IP network traffic levels by up to 40%. This will result in significant increaseon bandwidth utilization.

BROADATA

NextGen: ASCoR

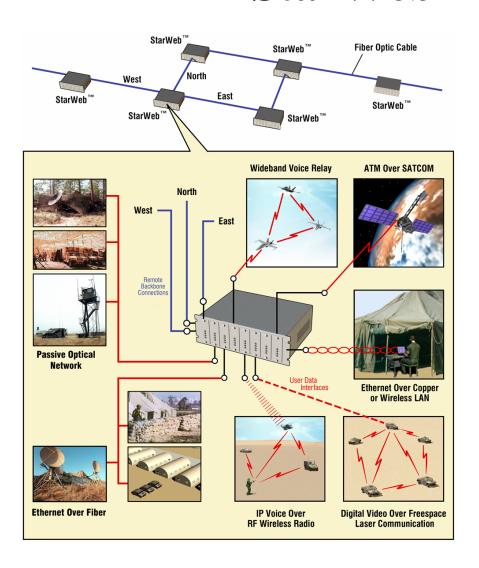


Application Specific Router: routing, switching, and fuse data packets based on contents/applications, on top of source/destination information





StarWeb

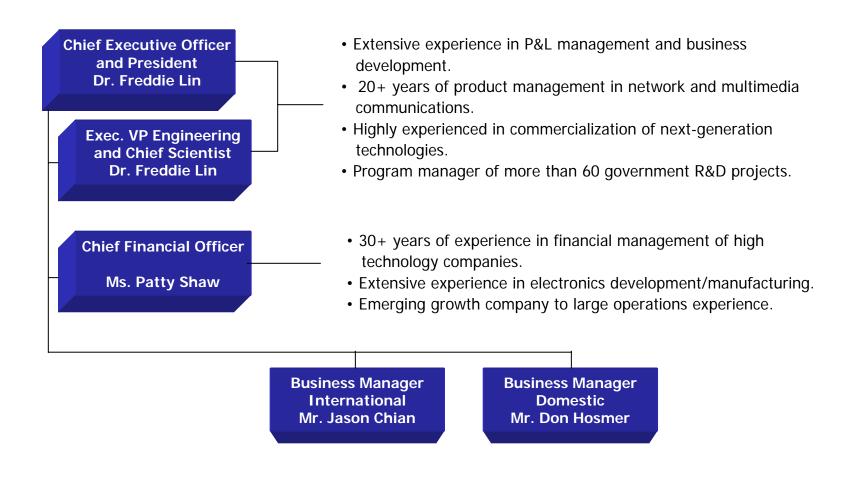


The StarWeb[™] optical networking architecture provides connectivity for a variety of transmission media and network signal interfaces.

Proprietary



Organization





Broadata Facilities

- Torrance, California
- ISO 9001-2000 Certified
- Sophisticated Testing Lab
- Final Assembly 11,000 sq. ft.
- Quick Prototype to Volume Process

DESIGN



DEVELOPMENT



PCB CONFIG



FUNCTIONAL TEST



ASSEMBLY



FINAL INSPECTION & SHIPPING







Manufacturing Facilities

- West Valley City, Utah, 40,000 sq. ft., high quality SOA manufacturing equipment.
- Strategic Manufacturing Partnership in China, large quantity and low cost.



